

The Zayo logo is positioned in the top left corner, set against a dark orange background with a diagonal line pattern. The logo itself is white and consists of the word "zayo" in a lowercase, sans-serif font.

zayo

The title "Zayo Dark Fiber" is centered in the middle of the slide. It is written in a large, white, sans-serif font and is overlaid on a wide, solid orange horizontal band. The background of the slide is a blurred image of fiber optic cables and network equipment.

Zayo Dark Fiber

The date "November 2016" is located in the bottom right corner of the slide. It is written in a white, italicized, sans-serif font.

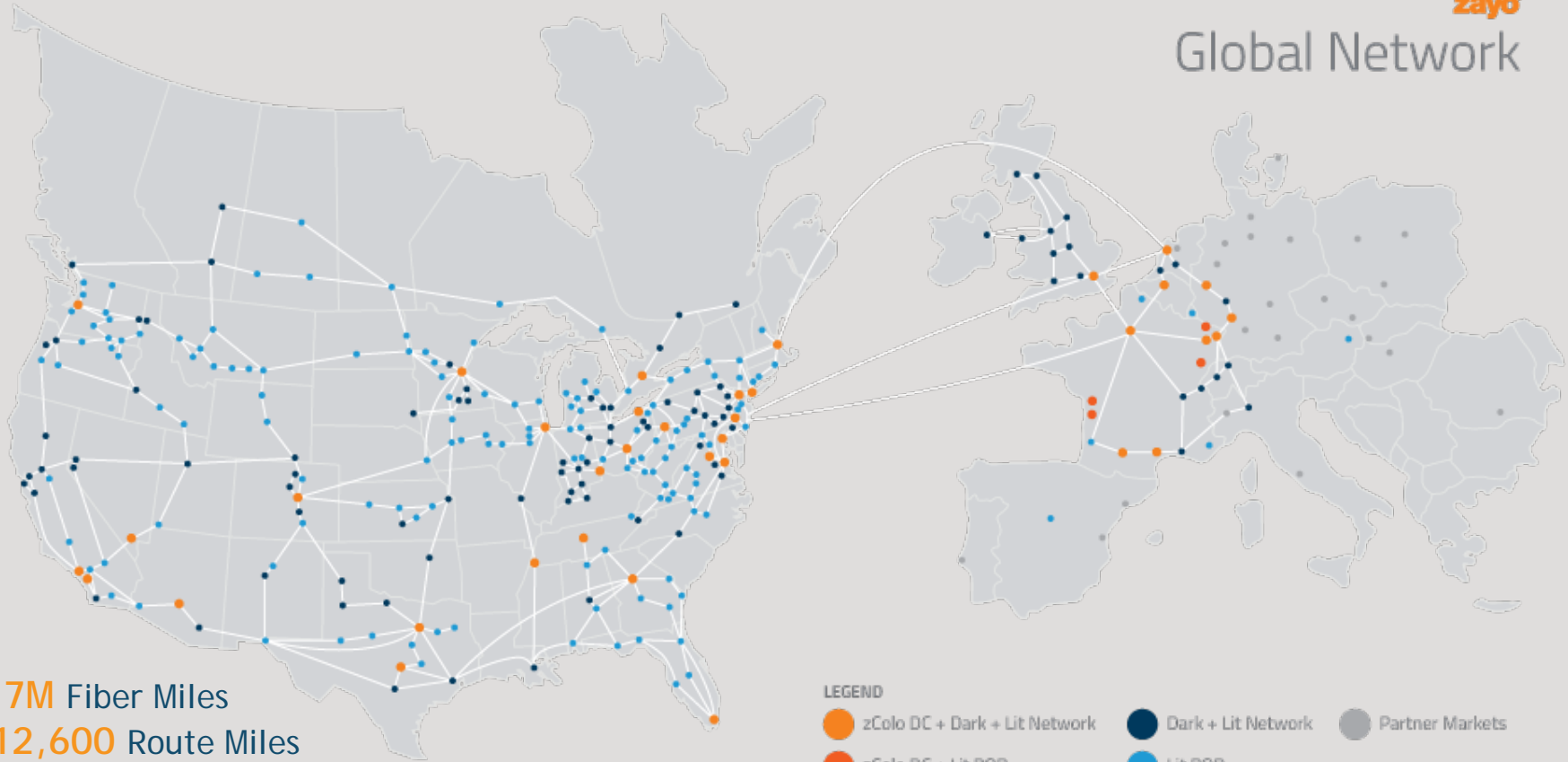
November 2016

The Zayo Vision & Mission

Vision: Amass fiber and data center assets, then unleash their value by providing exceptional communications infrastructure services

Mission: Accelerate our customers' capabilities to advance freedom and prosperity in the world by providing enormous, high-quality bandwidth.

Global Network

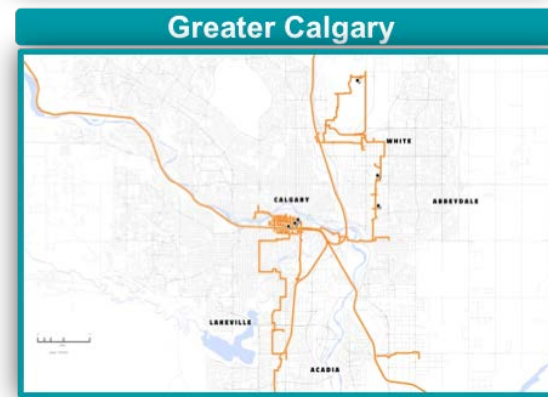


8.7M Fiber Miles
112,600 Route Miles
61 zColo Data Centers
365 Markets Served

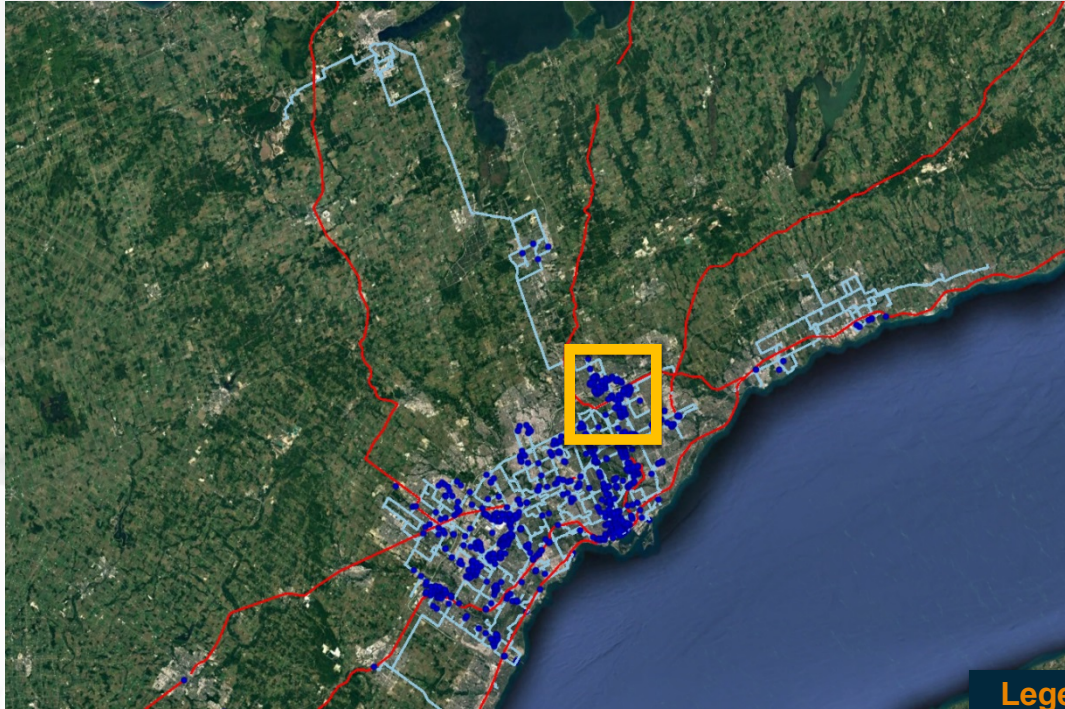
LEGEND

- Orange circle: zColo DC + Dark + Lit Network
- Dark blue circle: Dark + Lit Network
- Grey circle: Partner Markets
- Red circle: zColo DC + Lit POP
- Light blue circle: Lit POP

Dense Metro Network

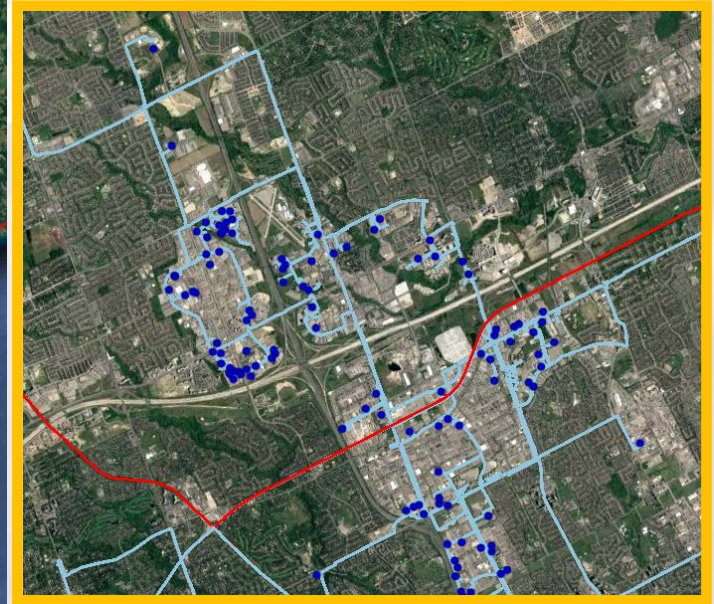


Toronto Network Overview



MARKET OVERVIEW

YORK BUSINESS DISTRICT



Legend

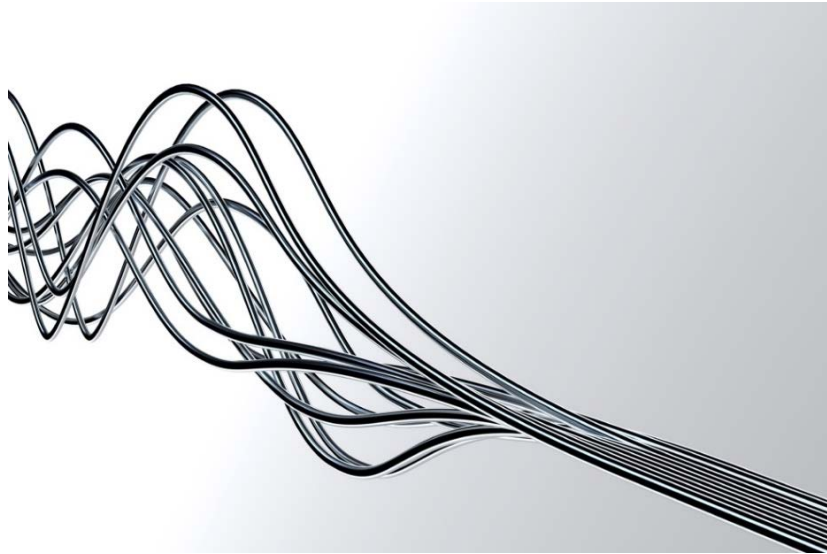
Zayo Metro Fiber
Zayo LH Fiber
On-Net Building



1,260 Route Miles

1,276 On-Net Buildings

Synergy With York Region



“With Zayo’s deep intercity routes, you won’t have to make huge investments to connect to fiber networks that aren’t close by. It’s easy to have access to the bandwidth your organization demands. As your network needs continue to grow, it’s easy to add capacity or change the network architecture for additional growth.”

Current Network Reach

- Extensive presence in York Region South with some presence in the North
- Mix of Metro and Long-Haul Fiber
- Strategic access points across the region
- Diversity into many key buildings
- Fiber access to downtown Toronto
- Access to multiple lit service markets (Toronto, Ottawa, Calgary, Montreal)
- Agile Outside Plant group - Quick Turn-Ups for Fiber-Fed locations
- Complimentary targets

Network Expansion

- Active Build and Overbuild schedule
- Competitive build quotes
- Open to co-builds and leasing
- Experience in working with municipalities (US)